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2. 30
3. 37

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1. 47
2. 49
3. 51

.....53

1. 53
2. 53
3. 54
4. 56
2022 2023 59
1. 59
2. 60
3. 63
2023 9 8 2023 67
1. 2023 67
2. 6 68
3. 68
.....70
2022 70
.....70
.....

2022 11.2 13.6
17.7% 13.3%
42.7% 2.5
“ ”
34.7 35.6 2.4%
11.9 4.9
12% 29.7% 2022 2021
12.9 13.3%
5.4% 3.0%
31.1%
-2.5% 2021
2020
0.7% 3.2
2021 5
-3.4% -1.9%
-1.9%
3.9 2.7
2022 -0.8% 2.6

2022
2.4 2 2022Q3 2.7
2021
2.7 0.3
0 3
2022 16.0%
3 22.1%
11.1 19.2% 6
3.4

2.5

2.7 1

27.6%

	2.6	3.0	2.9	2.7	2.4	2.6	2.7	2.4
	2.6	2.9	2.9	2.7	2.4	2.4	2.5	2.2
	2.6	3.1	3.0	2.6	2.3	2.7	2.8	2.5
	2.7	3.1	3.0	2.7	2.5	2.7	2.9	2.7

0					13.6	13.1	16.0
1	23.6	25.5	33.2	38.2	33.9	33.2	22.1

2 2.4

2.7

2.7

2.3 2.7

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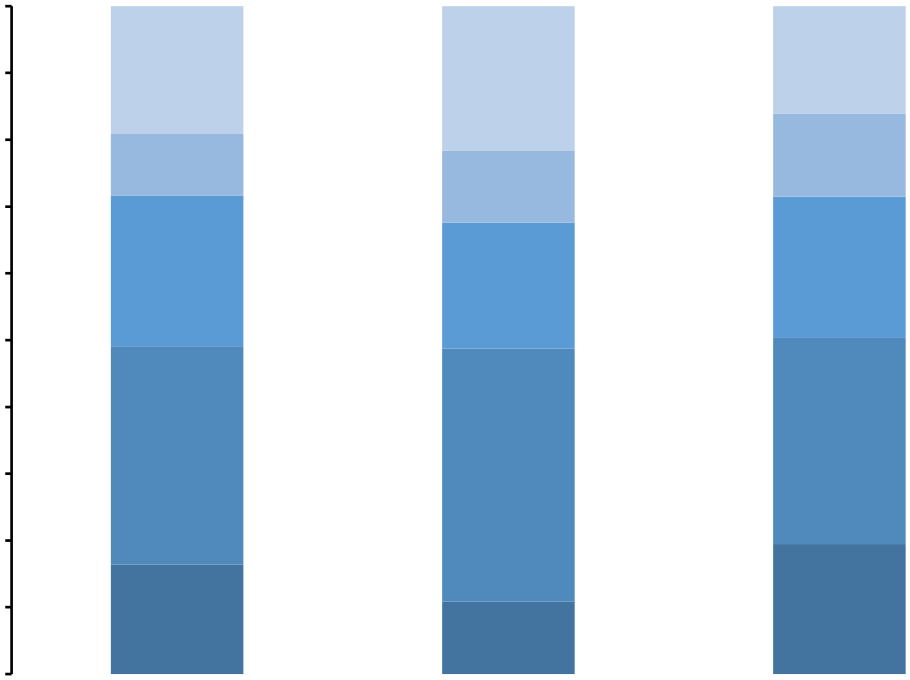
20 3.4 1 4

2.4

2.0



2022

4 4

30.9% 42.6f (30.9)Tj (

4 6F ` ™ Ü E ä5 :[ƒ ?] Á Ñ ›$Æ –" ´ µ

5 2022

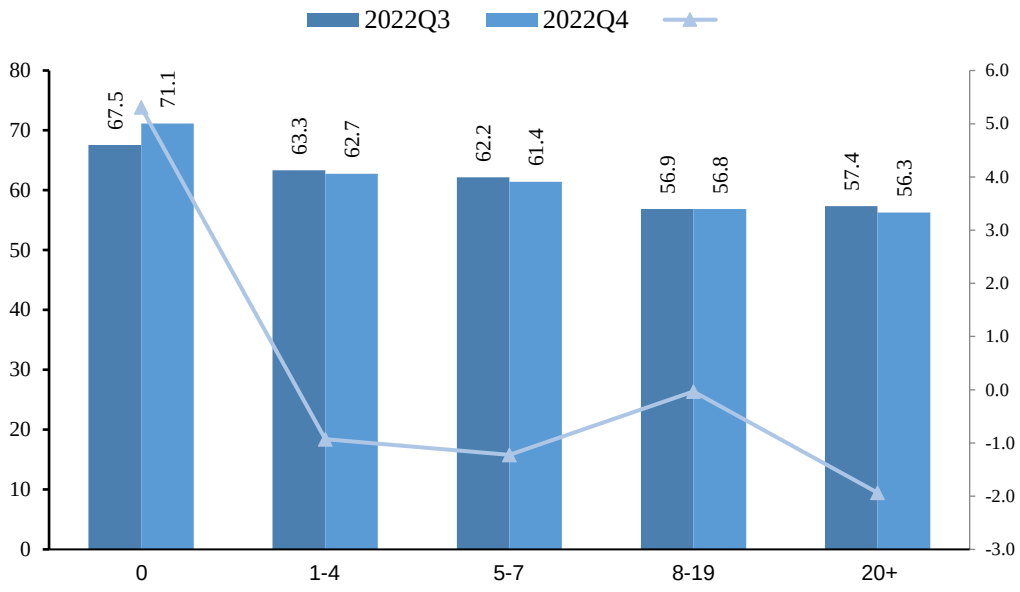
40.8% 25.5%

19.4%

4 ª ™ Ü E ä5 :[6;M˜ j,º q?· Á Ñ ›$Æ –" ´ µ <>, P

QS

6



4 ª ™ Ü q?ø0DCoCU û L Æ < ð Ž?ú W

“ - ”

10

10 2022 2022

3.35 2.89

“ ” 21.8% 12.0% 9.8

“ ” 74.0% 61.9% 12.1

4 ª ? ™ Ü Â ™ Ü E ä5 :[6; nG® ö#• p Ü

11 2022

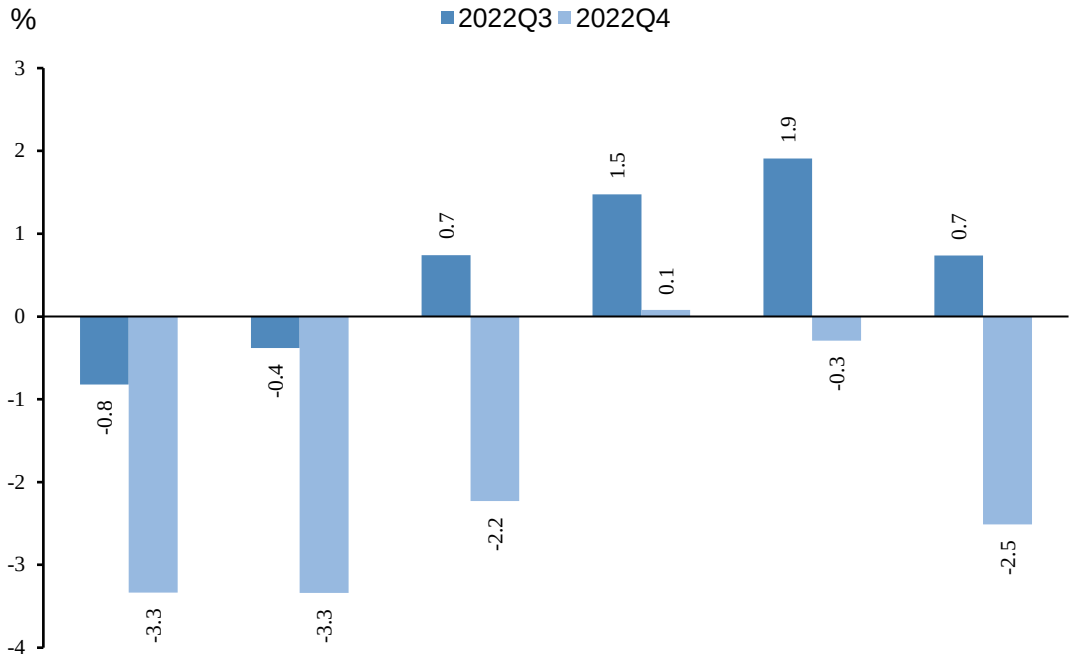
“ ”

“ ” “ ”

10 “ * ” “ ”

“ ”“ 8 ” 1 “ 7 ” 2 “ 3 ” 3 “ 2

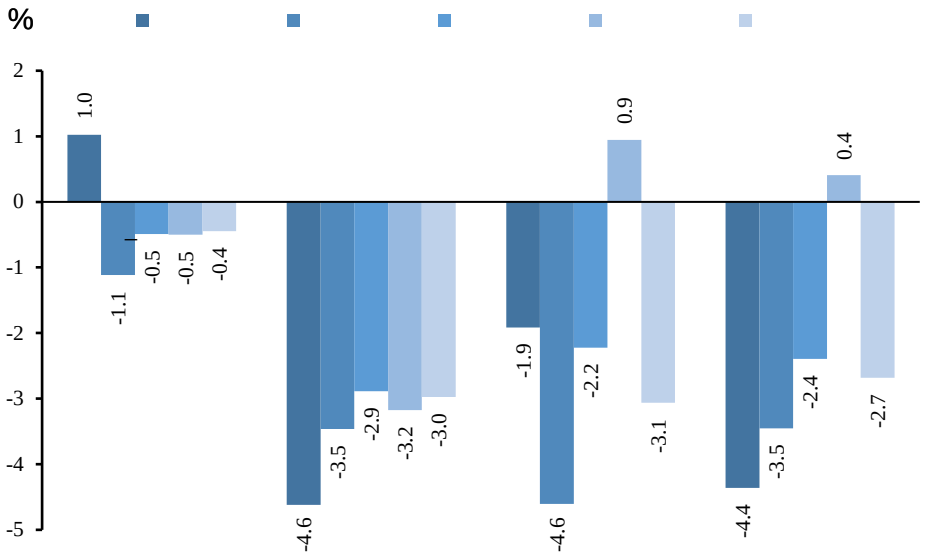
” 4 “ ” 5



4 ª ? ™ Ü = ™ Ü C BLh Ý u1Œ [r0A Ü A,º _#Ü)½

12 “

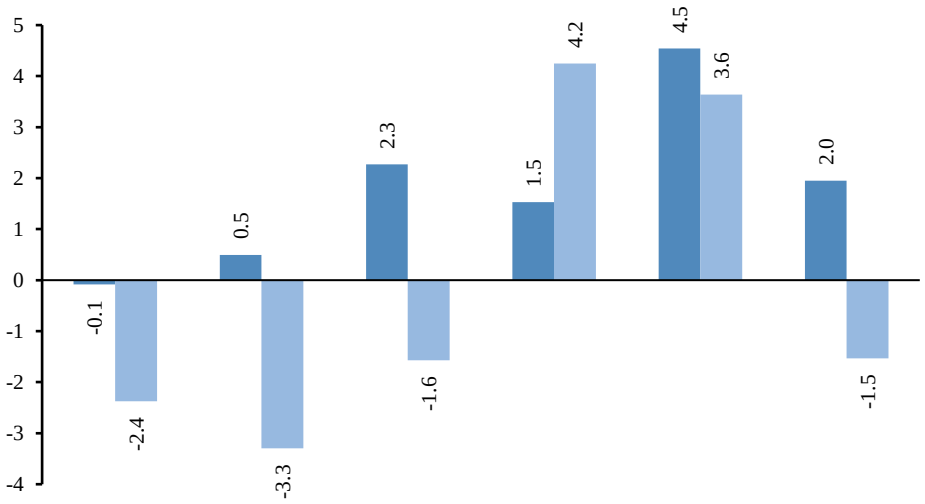
”



4 ª ™ Ü C BLh Ý u1Œ [r0A Ü A,º _#Ü)½ ¸ < >, P

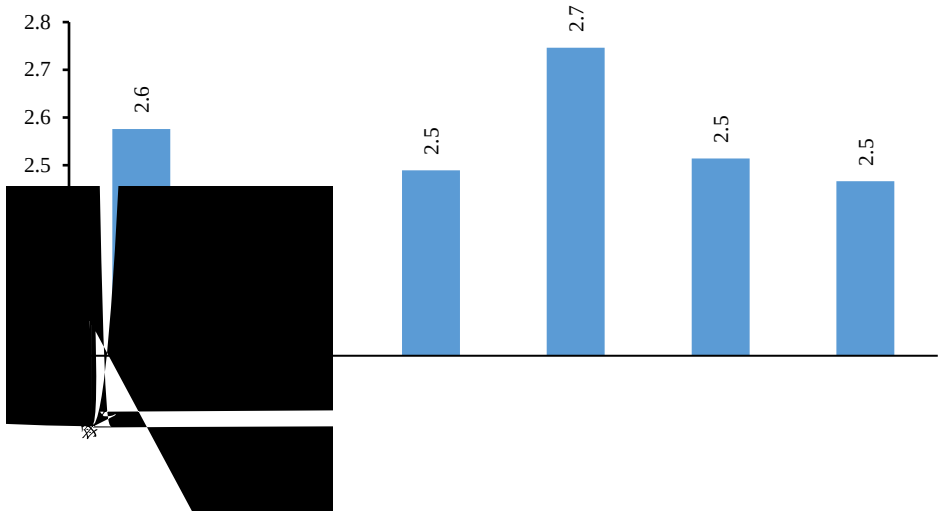
13- 17

2022 2022



4 1b ? =1b ™ Ü C B u1Œ Ą° 7 P _#Ü)½ÆLý Ž ð ¦ p ð

4 1b ? =1b ™ Ü C B u1Œ A,° 7 P _#Ü)½ÆLý Ž ð ¦ p ð



4 Lh Ý u1Œ [r0A Ü Â)æH #w %5* 7 > ¦

20

8

3 0

4 ª ™ Ü 6L ,Kµ D)æH #w5* 7 ,L*

2.6

2.2

2.8 25%

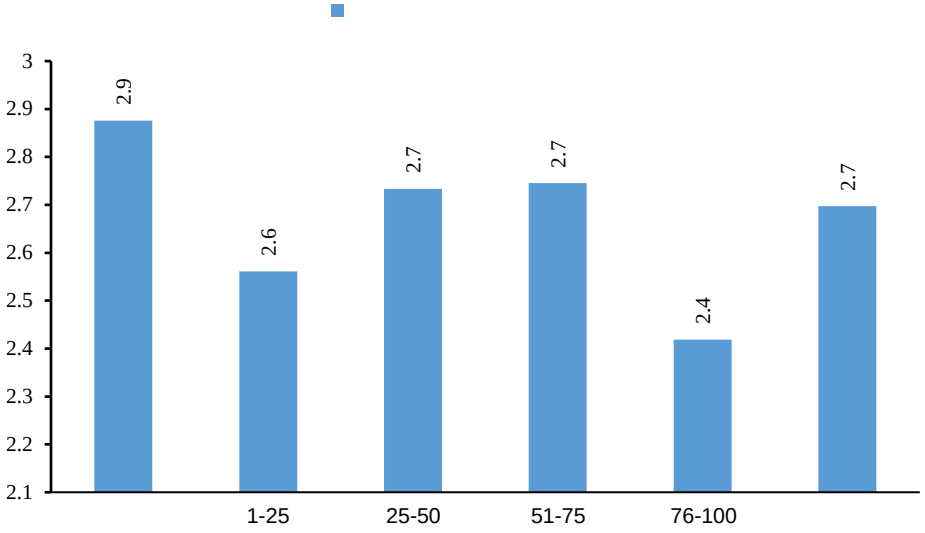
2.5 75% 2.2

12 2022 12

2023 1

21- 23

4 :-7 æ Ö+û" U)½ Æ ª > >



4 U " Á D)æH #w5* 7 û ë

4 U " Á D5 :[,º Á Ñ ^ û ë

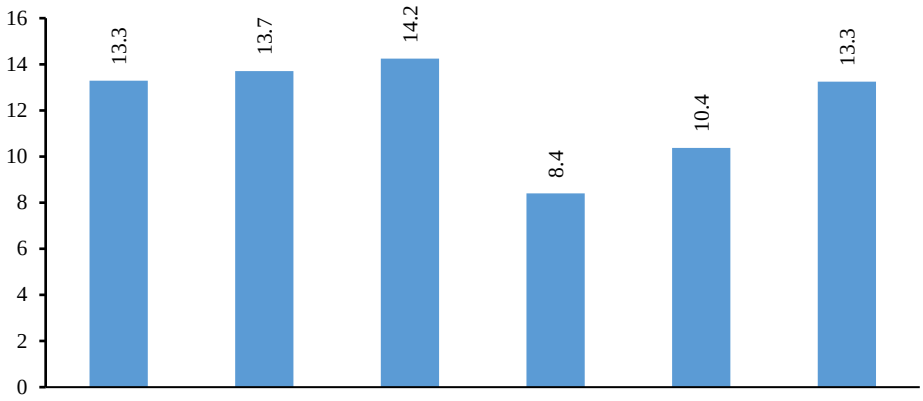
28

“ ” “ U ”

“ U ”

4 f p U " Á Â 6L ž @ 7 P –"

4 f p U " Á Â)æH #w %5* 7 > ¦

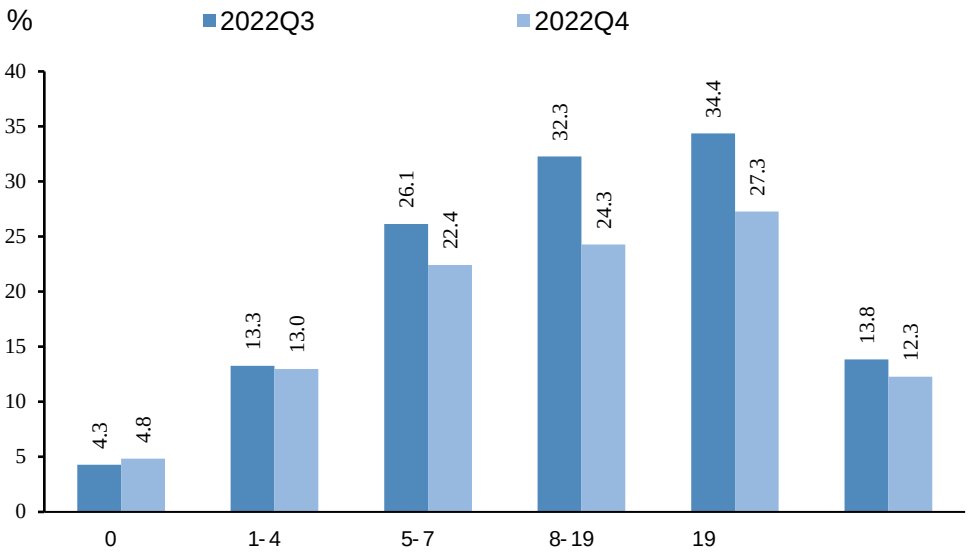


4 F >,>÷ Ž Â+á ûLh Ý u1Œ ©31

2022

38 39

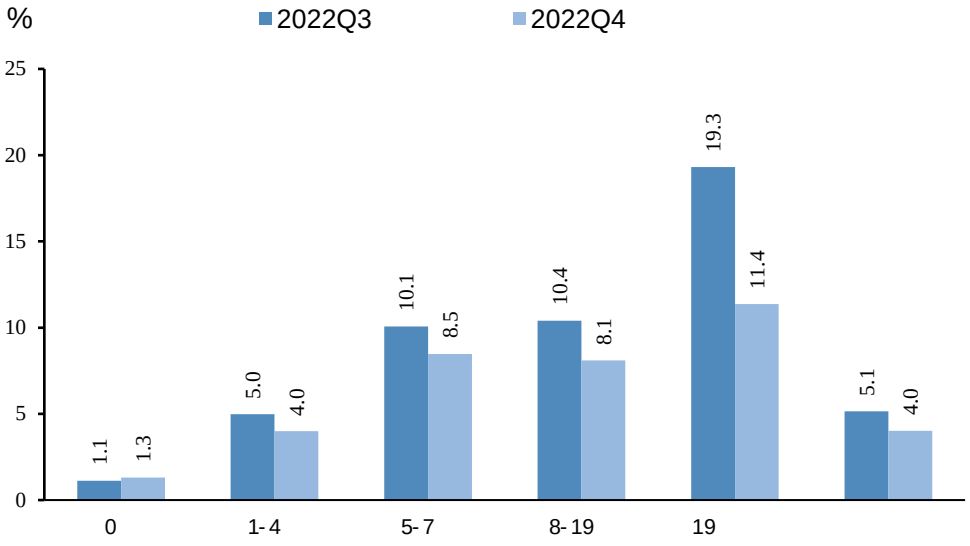
4 ª ? ™ Ü Â ™ ÜLý ™ * P ž6, ð Ž û ë Æ <5 :[?ú W



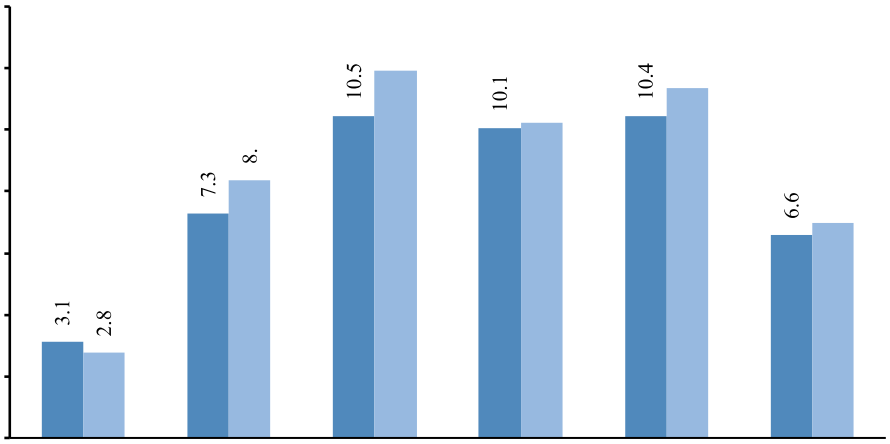
4 ª ? ™ Ü Â ™ ÜLý ™ * P&«#q g P ð Ž û ë Æ <5 :[?ú W

40 41

42



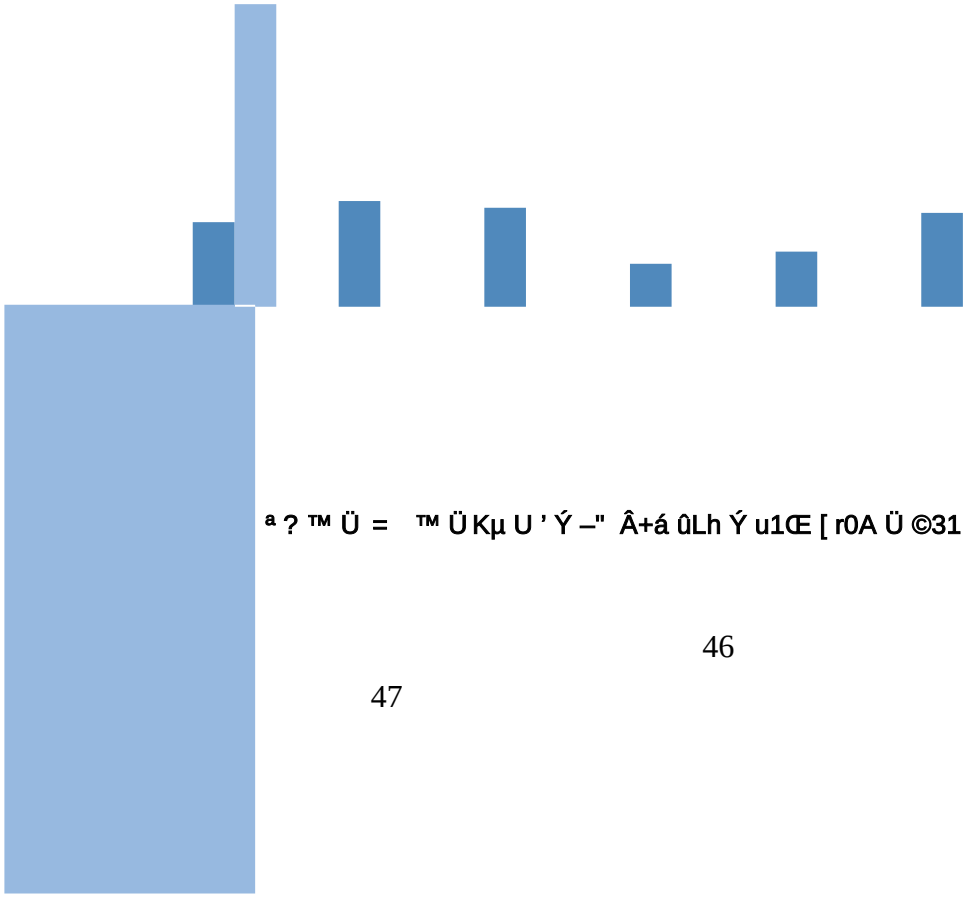
4 ª ? ™ Ü Â ™ Ü Ô Ö Cz 7 P –" û ë Æ <5 :[?ú W



4 Lƒ „ Cz 7 P –" Â 7 P?ú W ©31

4 Lƒ „ Ô Ö Cz –" Â+á ûLh Ý [r0A Ü ©31

43- 45 2022

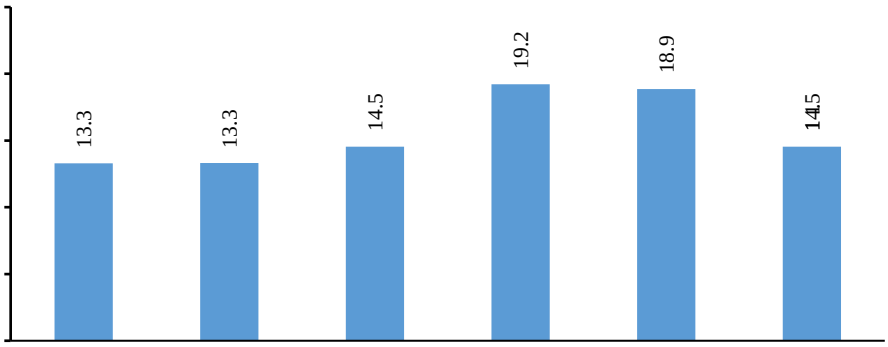


ª ? ™ Ü = ™ Ü Kµ U ’ Ý –" Â+á ûLh Ý u1Œ [r0A Ü ©31

46

47

4 ª ? ™ Ü = ™ Ü #Þ - –" Â 7 P?ú W ©31

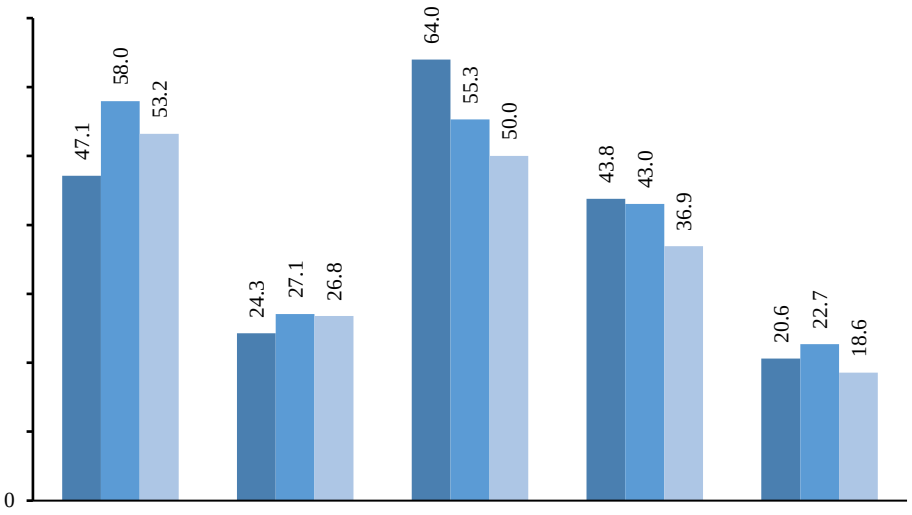


4 ª ™ Ü 6 æ 8 p –" ÂLh Ý u1Œ [r0A Ü ©31

56

53.2%

50.0%



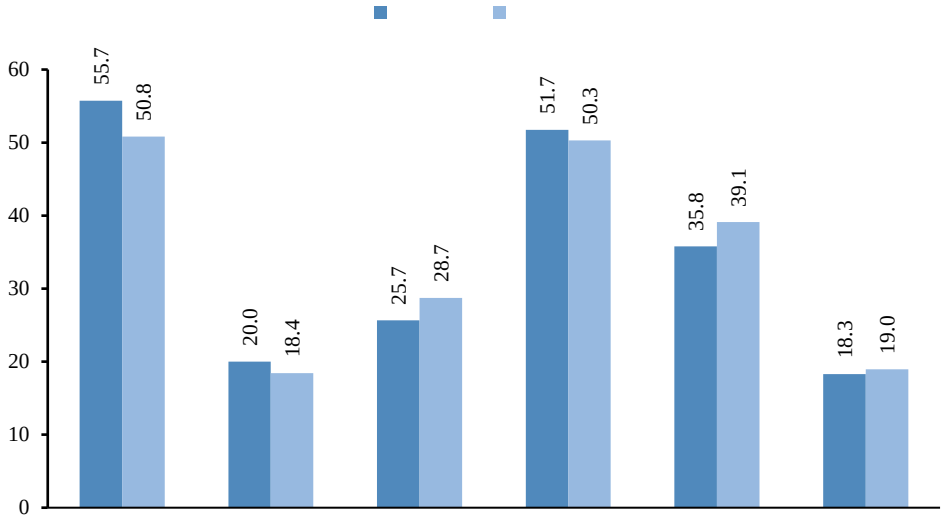
“ ”

57

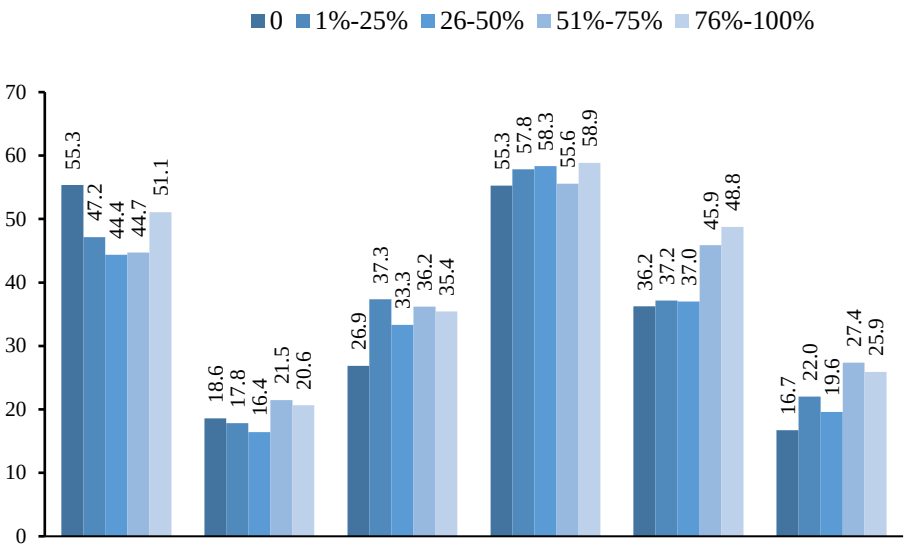
58

4 E ä5 :[6;,º u1ŒAÿ"x ¸ < f p nG®NÇ!W

59



4 E ä5 :[6;,º u1ŒAÿ"x ¸ <5 :[6; e \ U



4 E ä5 :[6;,º u1ŒAÿ"x ¸ < Ž U)½

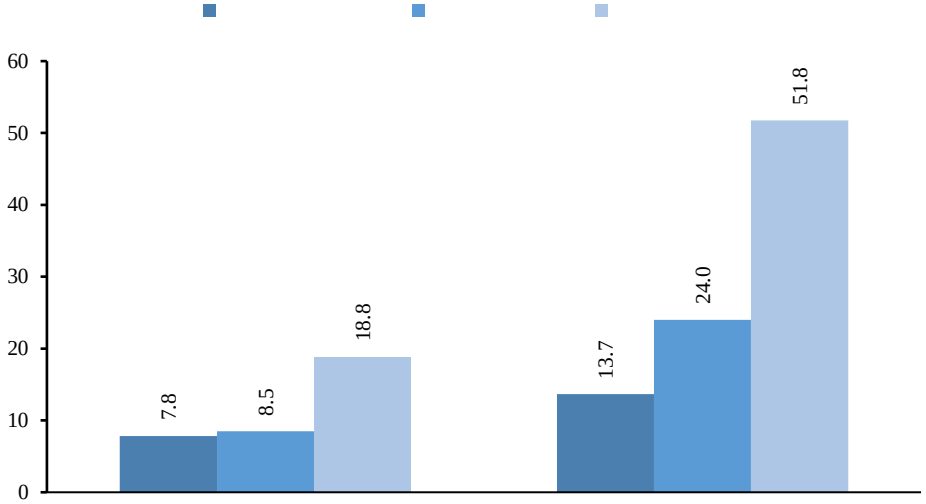
	2.7	4.5	4.0	3.5	2.7	3.6	3.3	3.7
	6.3	4.5	4.5	5.2	4.2-0 0			

7.8 8.8 1

2022 8.5 8.3 0.2

13.7 24.0

16.5 24.6 2.8 0.6



13 2022

7.8% 5.7%

13 “ ”

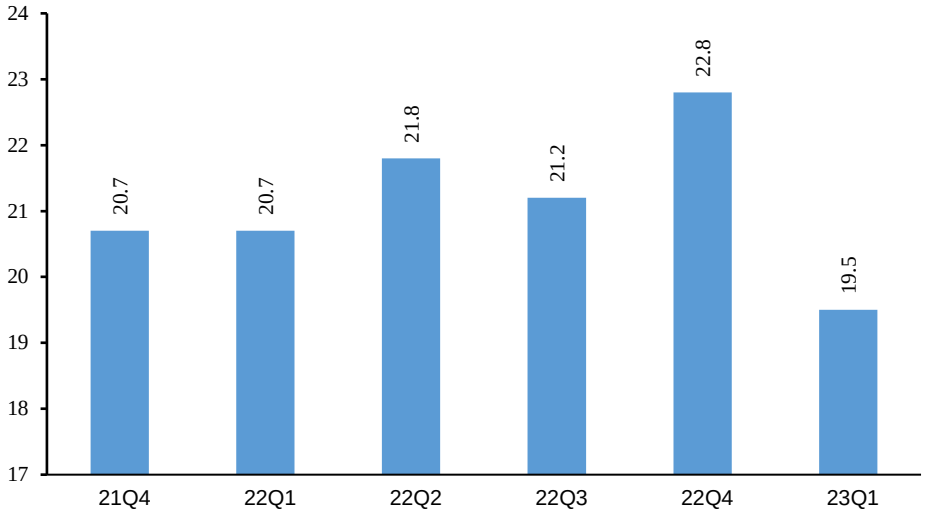
	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	2022Q3	2022Q4
%	7.4	7.9	8.2	8.6	8.6	8.3	8.0	7.8
%	5.9	6.4	6.5	6.8	6.6	6.3	6.1	5.7

2023 63

19.5

3.3 2022

20.7 1.2



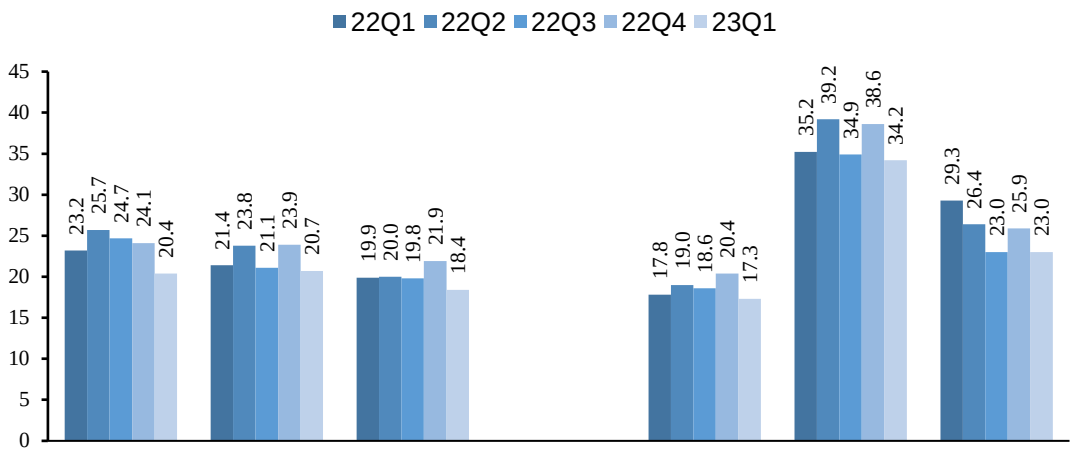
4.4

3.1 2.9 64

0

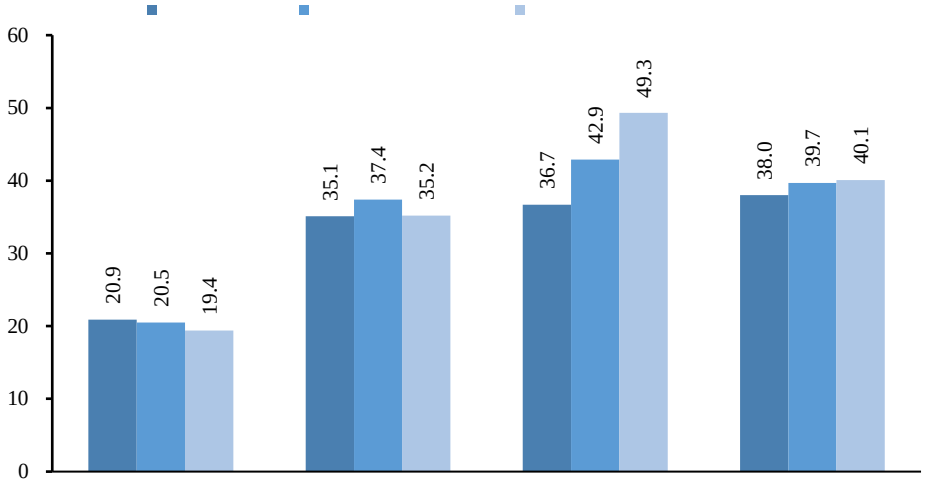
20

, 28.8 65

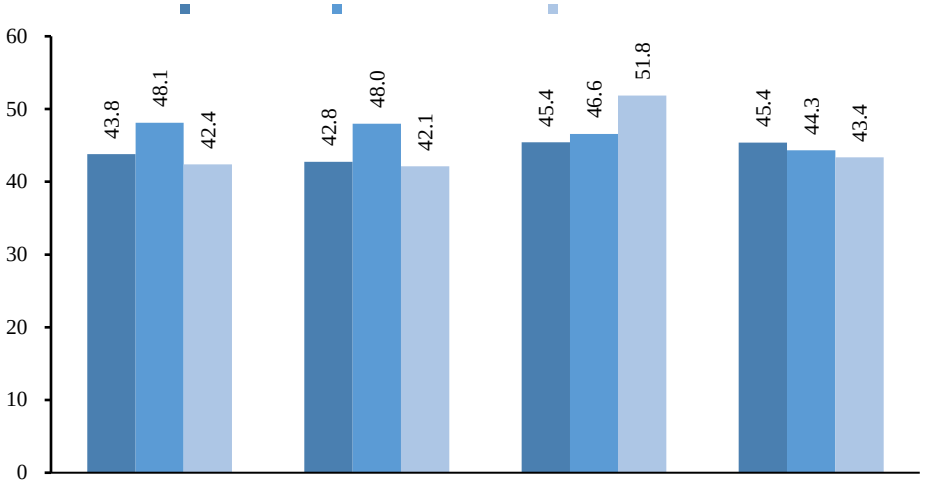


69

70



4 ª ™ Ü E ä5 :[ÔL{>ž)æ <N¯ = ¦ Æ <# Â2± Á

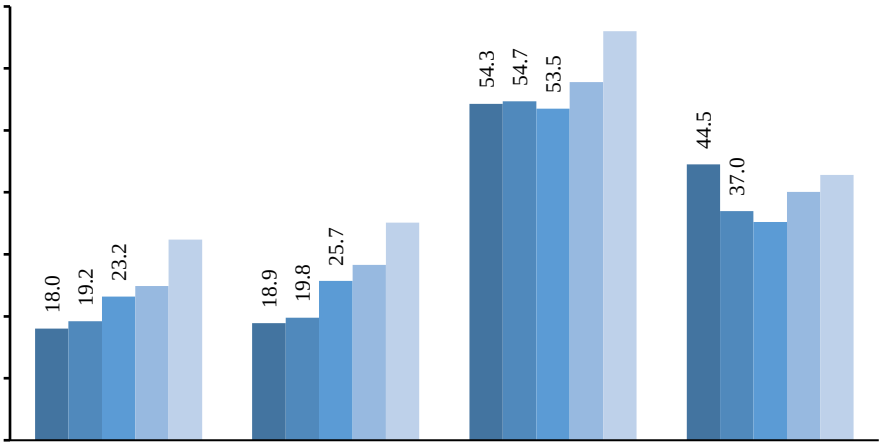


4 ª 6 ™ Ü E ä5 :[ù = ¦ <N¯ = ¦ Æ <# Â2± Á

71

20

72

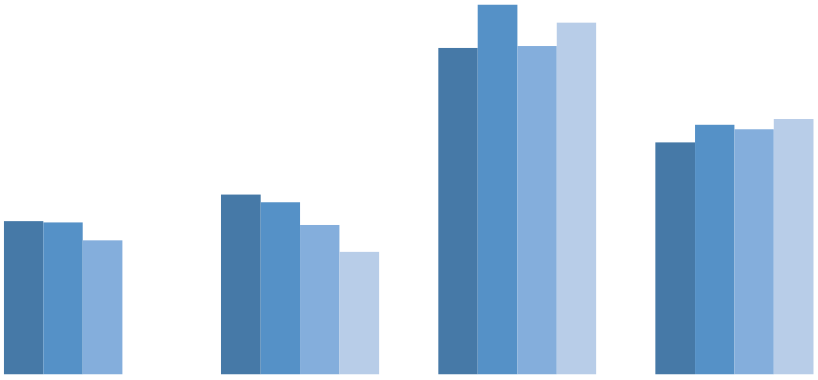


4 ª 6 ™ Ü E ä5 :[6; ` › ù <N¯ = ¦ ¸ <?ú W

2022

73 2023

74



4 ª ™ Ü E ä5 :[ÔL{>ž)æ <N¯ = ¦ ¸ <>, P

4 ª 6 ™ Ü E ä5 :[` › ù <N¯ = ¦ ¸ <>, P

2022 12

15.9%

19.2% 39.2%

40.5% 75

75 1 .

4 ª ™ Ü E ä5 :[ÔL{>ž)æ <N¯ = ¦ Æ 5 :[6; æ Ö U û ë

4 ª 6 ™ Ü E ä5 :[ù <N¯ = ¦ Æ5 :[6; æ Ö U û ë

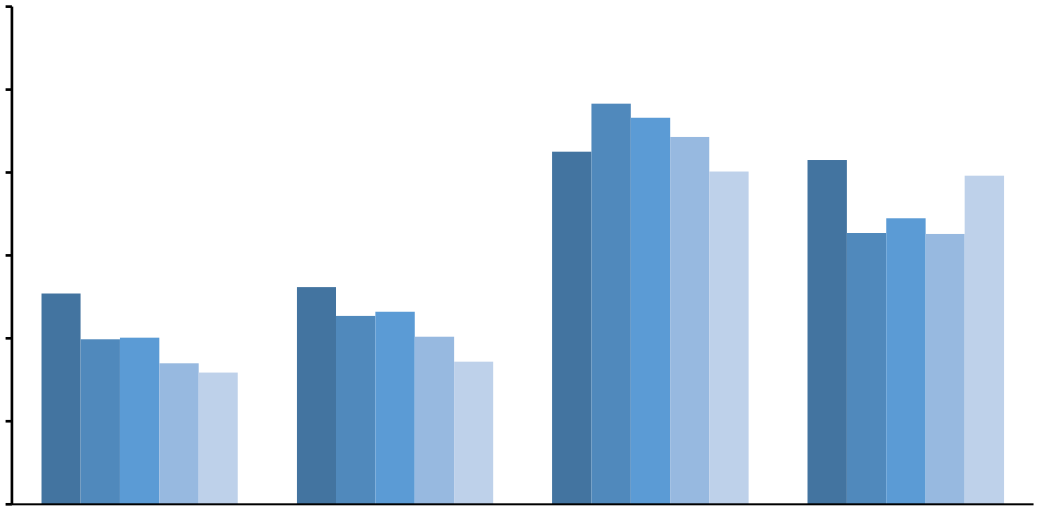
77

U 76%

U

76%

78 “ ”



4 ª ™ Ü E ä5 :[ÔL{>ž)æ <N¯ = ¦ ÆLý Ž U " Á

4 ª 6 ™ Ü E ä5 :[ÔL{>ž)æ <N¯ = ¦ ÆLý Ž U " Á

2022 10 2

2022

2023 1

2023 1 30 2 3

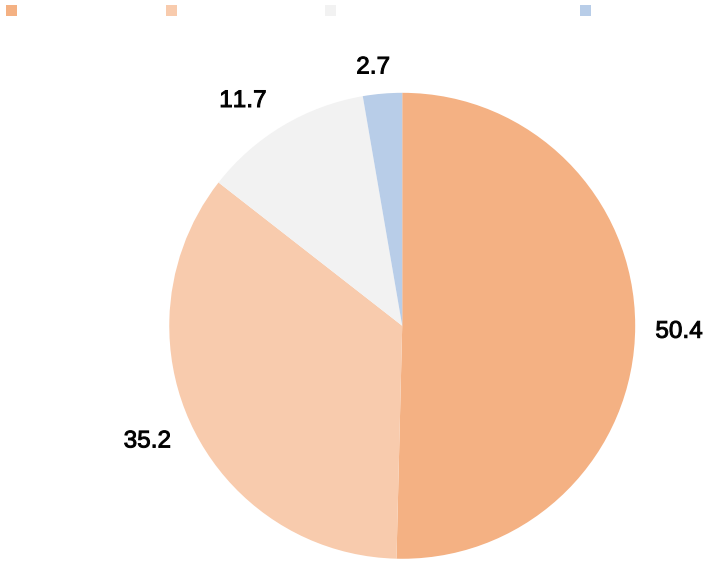
5176

2023 2023 1 50.4%

35.2% 11.8%

2.7%

81



4 ª > Ë E ä5 :[6; ˜ C5 :[û ë < 9 ´ µ

2023 84.3%

45.7% “ ” 38.6%

“ ” 12.1% “ ” 3.3%

“ ” 82

4 E ä5 :[6; / ª5 :[û ë ù û ë < 9 ´ µ

2023

“ ” 27.8% “
” 4.5% “ ” 4
16.5% “ ” 17.7% “
”

2023
63.6% 21.9% 14.5%
4
55.3%

2022 2022 2021

17.7% 13.3%

0.7% -2.5%

2.4

16.0% 22.1%

6

19.2%

29.7% 31.1% -3.4%

2.2

2022

æ

2023 78.5% 2023

50% 4

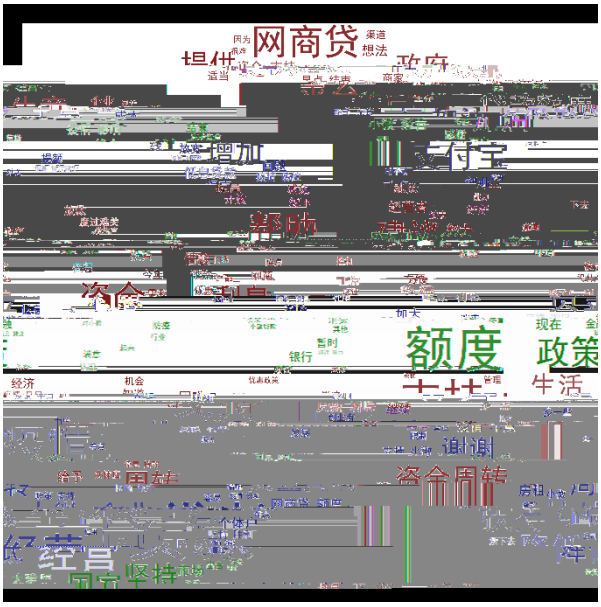
3

6 2023

10

2022 “ ”

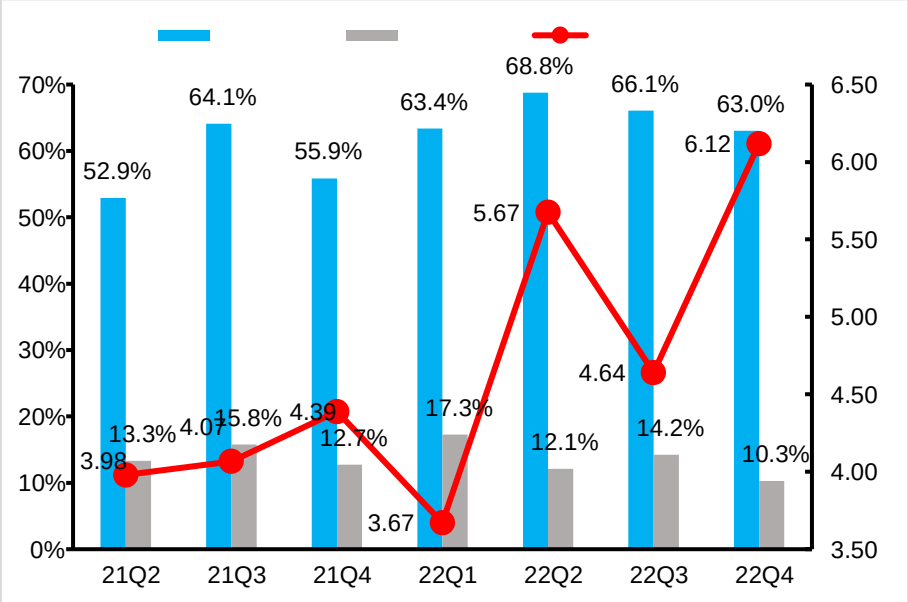
2022 1182 “
”
1
2 3
4 5



1 2022

7 52% 69%
10% 17% 3.6 6.1

7.1
2.4 4.39
6.12 2
2023


70%
60%
50%
40%
30%
20%
10%
0%
6.50
6.00
5.50
5.00
4.50
4.00
3.50
52.9%
64.1%
55.9%
63.4%
68.8%
66.1%
63.0%
6.12
5.67
4.64
3.98
4.07
4.39
3.67
13.3%
15.8%
12.7%
17.3%
12.1%
14.2%
10.3%
21Q2
21Q3
21Q4
22Q1
22Q2
22Q3
22Q4

2

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